

The 'One' service from Jobling Gowler- A bespoke service with the spotlight firmly focused on your individual needs

"Thank you for carrying out the work so expertly and keeping us fully informed throughout the process."

Mr & Mrs J.R.

"Thank you for your help with my mother. It's nice that you take the time to explain things clearly so that she understands"

Mr NB.S.

"Thank you so much for what you have done so far, we really do appreciate you and your continued support for our family"

Ms N.N.

Does your Will protect your family?



Making a Will is an important document which can protect your family and ensure that your assets go to the right people.

Will documents can vary considerably in their content and complexity. The most straightforward Wills include an executorship clause, direct who should inherit personal belongings, may include cash legacies to individuals and charities and confirm who should receive the remainder of the estate.

More complex Wills may be required when there are vulnerable relatives. This could include an elderly relative who may soon require a care home setting or an individual with mental or physical disabilities. Careful Will drafting is required in respect of family members currently experiencing financial or marital difficulties.

Will Trusts which provide the executors with the discretion as to how they distribute an estate are ideal in all of these situations. Such **Discretionary Will Trusts** can protect the receipt of state benefits, may help preserve the capital from the cost and even delay the distribution of monies where...

...appropriate. It is important that executors are chosen carefully: they may need to exercise their discretions as trustees for a number of years.

It is anticipated that in the Autumn Budget there will be changes confirmed in respect of Inheritance Tax exemptions. Future Wills will need to reflect these changes.

Bespoke Will drafting requires expertise. At Jobling Gowler, we offer clients an initial free consultation to discuss their Will requirements. We will focus on your family's needs and circumstances, your capital and income requirements, the ownership of your property and inheritance tax considerations.

We also advise on the importance of **Lasting Powers of Attorney** to help protect the management of your assets. We can even liaise with local Social Services if necessary.

At **Jobling Gowler**, we recognise the significance of the whole area of wills, probate, tax services and powers of attorney. Our experienced private client practitioners will put you at ease so that you can talk about your concerns and wishes in a relaxed, unhurried and open way. It is possible to arrange a home visit in cases where it is difficult to come into our offices.

If you would like more information about Wills including Discretionary Will Trusts or would like to book a **free initial appointment** to discuss any aspect of estate planning please contact us on **01625 614 250** or via email at **enquiries@jobling-gowler.co.uk**

Your Local Legal Experts

Heather Gaunt & Tessa Whiskard are both experienced specialist solicitors, recommended for the quality of the advice they provide.

Both Heather & Tessa are members of STEP which is a professional body of nearly 15,000 trust and estate practitioners.

By using a STEP member, clients can be assured of getting qualified, experienced and specialist advice of the highest quality about all aspects of estate planning.



Heather Gaunt



Tessa Whiskard

a legal service as individual as you

Jobling Gowler

Clinical Negligence | Serious Personal Injury | Wills, Probate & Tax | Elderly & Vulnerable Clients

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